## **LGS-1** Records Common in Fire Districts (updated 2022)

- The State Archives <u>Retention and Disposition Schedule for New York Local Government Records (LGS-1)</u> must be adopted by resolution before records disposition. Before using this excerpt, you should review the complete item descriptions in the LGS-1 and review details on notes where indicated.
- Use the LGS-1 Schedule to find records not listed on this document.
- See LGS-1 introduction for instructions on use, exceptions to the schedule, a sample resolution to adopt, contact information.
- LGS-1 web version, PDF, and resources found here: http://www.archives.nysed.gov/records/local-government-record-schedule/lgs-1-title-page
- Contact recmgmt@nysed.gov for assistance.

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER	
GENERAL ADMINISTRATION					
Internal investigation or non-fiscal audit records	Incidents	Report and recommendation resulting from investigation	PERMANENT *See LGS-1 note on related items	25a	
Internal investigation or non-fiscal audit records	Incidents	Background materials and supporting documentation	6 years	25b	
Local law	Legal	(Including certification that law was properly enacted), rule, regulation, ordinance, resolution, proclamation, or court order	PERMANENT	30	
Legal agreement	Legal	Including contract, lease, and release involving local government	6 years after expiration or termination or 6 years after final payment under contract, whichever is later *See LGS-1 note on related item	32	
Minutes and hearing proceedings of governing body	Meetings/Hearings	of governing body or board, commission or committee thereof including all records accepted as part of minutes	PERMANENT	47	
Meeting files of governing body or board or agency,		Records not accepted as part of the minutes, including agendas, background	1 year	48a	

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
commission, or committee thereof		materials and other records used at meetings. Appraise for historical value.		
Meeting files of governing body or board or agency, commission, or committee thereof		temporary drafts or personal notes that were not circulated, reviewed, or used to make decisions or complete transactions	0 after no longer needed	48b
Minutes and hearing proceedings of nongoverning body	General Administration/Meetings /Hearings	including internal staff committees or teams, inter-agency teams, or entities not covered by Public Officers Law Article 7 (Open Meetings Law), documenting proceedings of meetings, including minutes, agendas, background materials, recordings, and other records:  Documenting significant policy or decision making or significant events, or dealing with legal precedents or significant legal issues	PERMANENT	49a
Minutes and hearing proceedings of non-governing body	General Administration/Meetings /Hearings	Containing routine legal, fiscal, or administrative information	6 years	49b
Minutes and hearing proceedings of non-governing body	General Administration/Meetings /Hearings	Of no fiscal, legal, or administrative value	0 after no longer needed	49c
Recording of voice conversations	Meetings/Hearings	including audio and video recordings, stenotype or stenographer's notebook and also including verbatim minutes used to produce official minutes and hearing proceedings, report, or other record	4 months after transcription or minutes are created *See LGS-1 notes on related item and longer retention	51a

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
Recording of voice conversations	Meetings/Hearings	Other recordings	0 after no longer needed	51b
Manual of procedures, or policies and standards	Office Administration	Involving major procedures, policies and standards affecting local government operations, critical functions or issues of public visibility or concern	PERMANENT	52a
Manual of procedures, or policies and standards	Office Administration	Involving routine day-to-day procedures, policies and standards pertaining to internal administration of a local government	6 years after superseded	52b
Correspondence	Office Administration	Documenting significant policy or decision making or significant events, or dealing with legal precedents or significant legal issues	PERMANENT	53a
Correspondence	Office Administration	Containing routine legal, fiscal, or administrative information	6 years	53b
Correspondence	Office Administration	Of no fiscal, legal, or administrative value (including letters of transmittal, invitations, and cover letters)	0 after no longer needed	53c
Special project or program files	Office Administration	Including official copy of publications, videotapes, or informational literature prepared for public distribution, background materials and supporting documentation	6 years after project or program ends *See LGS-1 note on longer retention	54
Grant program file	Office Administration	Application, proposal, narrative, evaluation, and annual report for grants that have been awarded	6 years after renewal or close of grant *See LGS-1 note on longer retention	55a

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
Grant program file	Office Administration	Background material, fiscal records,	6 years after renewal or	55b
		and supporting documentation for	close of grant or denial	
		grants that have been awarded and	of application	
		all records relating to grant	*See LGS-1 note on	
		applications that have been rejected	longer retention	
Internal information	Office Administration	Including but not limited to	0 after no longer	57
record		calendars of appointments, office	needed	
		and travel schedule, memoranda and		
		routing slips, routine internal		
		reports, reviews and plans, used		
		solely to disseminate information or		
		for similar administrative purposes		
Duplicate copy of record	Office Administration	Created for administrative	0 after no longer	58
		convenience, except where retention	needed	
		is specified elsewhere in this		
		Schedule		
Log or schedule	Office Administration	Used for internal administrative	0 after no longer	59
		purposes only	needed	
Mailing list	Office Administration	Used for billing or other	0 after superseded or	60
		administrative purposes	obsolete	
List, index, or summary	Office Administration	Used for internal administrative	0 after obsolete	61
		convenience or for informational		
		purposes		
Working document	Office Administration	such as draft, worksheet or posting	0 after no longer	62
		record except worksheets containing	needed	
		fiscal information		
Official copy of	Public Relations	Publications which contain	PERMANENT	68a
publication		significant information or substantial	*See LGS-1 note on	
		evidence of plans and directions for	related items	
		government activities, or		
		publications where critical		
		information is not contained in other		
		publications		

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
Official copy of publication	Public Relations	Publications where critical information is also contained in other publications or reports, publications which document routine activities, publications which contain only routine information, or publications which facilitate access to government information on the internet, such as web pages	0 after no longer needed *See LGS-1 note on longer retention	68b
Daily, weekly, monthly, quarterly, or other periodic internal or external report, summary, review, evaluation, log, list, statement, or statistics	Public Relations		6 years	73
Annual, special, or final report, summary, review, or evaluation	Public Relations	Which contain substantial evidence of government policy, procedures, plans and directions	PERMANENT	74a
Annual, special, or final report, summary, review, or evaluation	Public Relations	Where critical information is contained in other reports, reports which document internal management and housekeeping activities, or reports which contain only routine legal, fiscal, and administrative information	6 years	74b
Complaint, petition, or request for service received by local government	Services	Summary record (such as log or register)	6 years after disposition of all complaints, petitions or requests listed *See LGS-1 note on longer retention	77a
Complaint, petition, or request for service	Services	Relating to other than routine services or activities	6 years after final disposition of	77b

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER		
received by local			complaint, petition, or			
government			request			
			*See LGS-1 note on			
			longer retention			
Complaint, petition, or	Services	Relating to routine government	1 year after final	77c		
request for service		services or activities	disposition of			
received by local			complaint, petition, or			
government			request			
			*See LGS-1 note on			
			longer retention			
	ARC	CHIVES/RECORDS MANAGEM	ENT			
Records disposition	Archives/Records	Consent of the Commissioner of	0 after superseded	88a		
documentation	Management	Education to the use of records				
		retention and disposition schedules				
		and the legal disposition of records				
Records disposition	Archives/Records	Documentation of final disposition of	6 years after final	88b		
documentation	Management	records, describing records disposed	disposition of records			
		of and manner and date of	*See LGS-1 note on			
		disposition	longer retention			
Records disposition	Archives/Records	Documentation of inadvertent or	6 years after expiration	88c		
documentation	Management	premature destruction or loss of	of original disposition			
		records	term			
			*See LGS-1 note on			
			longer retention			
Records inventory			0 after superseded by a	89		
			new or updated inventory			
	ELECTION					
Voter registration	Election	Register of voters and pollbook	5 years	362a		
records			*See LGS-1 note on			
			longer retention			
Voter registration	Election	Registration challenge records	2 years after receipt or	362b		
records			until final decision,			
			whichever is later			

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
Vote recording and tabulating records	Election	Sample ballot	PERMANENT	363a
Vote recording and tabulating records	Election	Voted ballot	1 year after election	363b
Vote recording and tabulating records	Election	Application for absentee ballot	30 days after election	363c
Vote recording and tabulating records	Election	Final election results, including election inspectors' return and statement of canvass (where information is not duplicated in report of final election results) and election result reports from town, city, village, or district clerk, or county board of elections	PERMANENT	363d
Vote recording and tabulating records	Election	intermediate records used to compile final election results, including tally sheets, voting machine tabulation, detailed breakdown of results by wards or election districts and election inspectors' returns and statements of canvass (where information is duplicated in report of final election results)	1 year after election	363e
Vote recording and tabulating records	Election	Unused ballots	6 months after election and, if school election, after board of education resolution	363f
Vote recording and tabulating records	Election	Spoiled, voided, or rejected ballots	1 year after election	363g
Election readiness records	Election	Including certification of testing of voting machines, record of ballot delivery, or similar records	1 year after election	364

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
Notification and	Election	Official copy of election notice	PERMANENT	366a
publication of notice of				
forthcoming election				
Notification and	Election	Proof of publication or posting	1 year after election	366b
publication of notice of				
forthcoming election				
	<u> </u>	FISCAL	1	1
Report of audit of	Audit	Audit filed pursuant to Section 35,	PERMANENT	472a
financial affairs		General Municipal Law, conducted		
		by New York State Comptroller's		
		Office or by an outside auditing firm		
Report of audit of	Audit	Other external audits	6 years	472b
financial affairs				
Report of audit of	Audit	Internal audits, conducted by local	6 years	472c
financial affairs		government officials		
Banking	Banking and Investment	Including but not limited to bank	6 years	475
communications		statement, reconciliation, or other		
	D 1: 11	notice		476
Cancelled check	Banking and Investment	Or other instrument of payment or	6 years	476
(including payroll check)		order to fiscal officer to pay when		
		used as a negotiable instrument, including voided check or instances		
		of lost or stolen checks, and		
		misdirected financial institution		
		transactions		
Electronic banking	Fiscal/Banking and	Original check, money order, or	60 days after deposit	477
	Investment	similar instrument of payment	and verification of	
		received and kept by local	account information or	
		government, scanned and deposited	no longer needed for	
		to bank account, or retained by the	any purpose	

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
		local government for any other reason		
Copy of check or check stub	Banking and Investment		6 years	478
Depository agreement	Banking and Investment	Including designation of depository, bond or surety, or other record relating to deposition of local government funds	6 years after agreement, contract, designation, bond or surety has expired or been superseded or rescinded	479
Deposit book for checking account	Banking and Investment		6 years after date of most recent entry	480
Deposit slip	Banking and Investment		6 years	482
Annual budget	Budget	Official copy when not included in minutes	PERMANENT	490a
Annual budget	Budget	When budget is included in minutes	0 after officially recorded in minutes	490b
Annual budget	Budget	Reporting office copy	0 after no longer needed	490c
Copies of county, special district, or other budgets	Budget	received and maintained for informational purposes	0 after no longer needed	494
Claim for payment	Claims and Warrants	Approved or disallowed, including claim, vendor's voucher, and bill	6 years	495
State or Federal-State reimbursement claim file	Claims and Warrants	Including but not limited to summary and detail of claim, worksheets, and other supporting documents	6 years	496
General ledger	General Accounting and Miscellaneous		6 years after last entry *See LGS-1 note on longer retention	502
Subsidiary ledger	General Accounting and Miscellaneous	Providing details of the general ledger accounts	6 years after last entry	503

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
			*See LGS-1 notes on longer retention and related item	
Intermediary fiscal record of receipts and disbursements	General Accounting and Miscellaneous	Including but not limited to detail record, analysis, proof sheet or trial balance worksheet, and adding machine tapes	6 years	512
List or abstract of purchase orders, claims or contracts	General Accounting and Miscellaneous		6 years	513
Payroll	Payroll	Year-end payroll, including detailed information necessary for salary verification for retirement and social security purposes	55 years	524a
Payroll	Payroll	Periodic payroll, including detailed information necessary for salary verification for retirement and social security purposes, when no year-end payroll is maintained, or year-end payroll does not contain this required detailed information	55 years	524b
Payroll	Payroll	Periodic payroll, not including detailed information necessary for salary verification for retirement and social security purposes	6 years	524c
Payroll	Payroll	Warrant authorizing payment of salaries based on a specific payroll, if maintained separate from payroll itself	6 years	524d
Payroll	Payroll	Preliminary draft of payroll	0 after warrant authorizing payment of salaries is signed	524e

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
Purchase order,	Purchasing	Or similar record, used to obtain	6 years	546
purchase requisition		materials, supplies, or services		
Purchasing file	Purchasing	including but not limited to bid	6 years after completion	547
		(successful, unsuccessful), contract,	of purchase or 6 years	
		specifications, requests for	after final payment	
		proposals, vouchers, bills, and	under contract,	
		related records, for purchase of	whichever is later	
		materials, equipment, supplies and		
		services not connected with capital		
		construction (For capital		
		construction, see items 806 and		
		1070)		
Vendor file	Purchasing	Including but not limited to list of	0 after obsolete	548
		vendors doing business with the		
		local government, vendor evaluation		
		forms, price lists or other		
		information received from vendors		
Performance guarantee	Purchasing	or written warranty for products or	6 years after expiration	549
		similar record		
Invoice	Purchasing	Packing slip, shipping ticket, copy of	6 years	550
		bill of lading or similar record used to		
		verify delivery and/or receipt of		
		materials or supplies		
Daily, weekly, monthly,	Reports	Including but not limited to daily	6 years	555
quarterly, or other		funds report, daily cash report,		
periodic fiscal reports		statement of monthly balances,		
		recapitulation of disbursements, and		
	_	departmental reports		
Annual or final fiscal	Reports	When report is not included in	PERMANENT	556a
reports		minutes	0.00.00	
Annual or final fiscal	Reports	When report is included in minutes	0 after officially	556b
reports			recorded	
		INSURANCE		

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
Insurance (including self-insurance) case records	Insurance	Except workers' compensation case record, including but not limited to notice of claim, copies of filed court documents, accident reports, medical reports, motor vehicle reports, appraisal report, copy of check, correspondence, and other supporting documentation	6 years after claim closed, but not until any minor reaches age 21, whichever is later *See LGS-1 note on longer retention	576
Workers' compensation case records (including Volunteer Firefighters Benefit Law)	Insurance	If claim allowed	18 years after injury or illness, but not less than 8 years after last payment	577a
Workers' compensation case records (including Volunteer Firefighters Benefit Law)	Insurance	If claim disallowed after trial, or case otherwise disposed of without an award after the parties have been given due notice	7 years after injury or illness except the employee injury record must be retained for 18 years after date of accident or injury *See LGS-1 note on related items	577b
Workers' compensation case records (including Volunteer Firefighters Benefit Law)	Insurance	Financial records, including checks or payment confirmation notices	6 years after payment	577c
Insurance policy	Insurance	including but not limited to those covering fire, theft, property damage, personal injury liability, general liability, automobile, cyber liability, insurance of life or property, when no outstanding claims are involved	6 years after expiration	579
Workers' compensation and employer's liability insurance policy	Insurance	When no outstanding claims are involved	18 years after expiration	580

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
Certificate of insurance	Insurance	when no outstanding claim is involved, except a certificate of insurance certifying as to a security bond or undertaking	6 years after expiration *See LGS-1 note on related items	582
		PERSONNEL/CIVIL SERVICE	I	
Personnel files (includes volunteers, interns, trustees, and board members)	Personnel	including but not limited to application for employment, resume, results of criminal background check, report of personnel change, evaluation, civil service examination results, notice of resignation or termination, and correspondence	6 years after termination of employment or appointment	636b
Personnel files (includes volunteers, interns, trustees, and board members)	Personnel	Master summary record from personnel case file, including but not limited to age, dates of employment, job titles and civil service status, if such record exists.  Note: Summary information may exist in an employee roster (see item 656)	PERMANENT	636a
Employee benefit records	Personnel	Initial application and any subsequent updates and related records	6 years after termination of employee's, dependent survivor's, or beneficiary's coverage, whichever is later	645a
Employee benefit records	Personnel	Beneficiary designation or dependent enrollment records	6 years after superseded	645b
Employee benefit records	Personnel	Claim for benefits (copy, where original is submitted directly by employee)	1 year	645c

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
Employee benefit	Personnel	Insurance coverage reports,	6 years	645d
records		investment statements, and account		
		balances		
Employee benefit	Personnel	Declination statement filed by	6 years after	645e
records		employee, including copy of written	termination of	
		notification of options provided	employment	
		employee by local government	*See LGS-1 note on	
			longer retention.	
Employee benefit	Personnel	Health insurance buy-out program	1 year	645f
records		records, including approval		
		documentation, annual proof of		
		alternate health insurance coverage,		
		and annual waiver forms.		
Employee benefit	Personnel	Consolidated Omnibus Budget	6 years	645g
records		Reconciliation Act (COBRA)		
		compliance records, including but		
		not limited to correspondence,		
		employee notice of qualifying event,		
		records documenting continuation		
		or termination of coverage, and copy		
		of employer notices		
Listing or roster of	Personnel	Including names, addresses, titles,	PERMANENT	656
officials or employees		and other pertinent information		
Employee medical	Personnel	First aid records of one-time	3 years after completion	661a
records concerning		treatment and subsequent	of treatment and	
exposure to toxic		observation of minor illnesses and	subsequent observation	
substances or harmful		injuries, as defined in 29 CFR		
physical agents		1910.1020 (d-1) (i-B), if made onsite		
NOTE: This item does		by a non-physician and maintained		
not include health		separately from the employee		
insurance records,		medical records		
which are covered by				
item no. 645 or non-				
medical toxic substance				

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
exposure records, which				
are covered by item no.				
654.				
Employee medical	Personnel	Medical records, other than those	30 years after	661b
records concerning		covered by part "a", including	termination of	
exposure to toxic		medical questionnaires and histories,	employment	
substances or harmful		the results of medical examinations		
physical agents		and laboratory tests, medical		
		opinions, diagnoses and		
		recommendations, first aid records,		
		descriptions of treatments and		
		prescriptions, employee medical		
		complaints, and related records, for		
		employee who worked one year or		
		longer		
Employee medical	Personnel	Medical records, other than those	3 years after	661c
records concerning		covered by part "a", including	termination of	
exposure to toxic		medical questionnaires and histories,	employment	
substances or harmful		the results of medical examinations		
physical agents		and laboratory tests, medical		
		opinions, diagnoses and		
		recommendations, first aid records,		
		descriptions of treatments and		
		prescriptions, employee medical		
		complaints, and related records, for		
		employee who worked less than one		
		year, provided copies were given to		
		the employee upon termination of		
		employment, pursuant to 29 CFR		
		1910.1020 (d-1) (i-C).		
		NOTE: If copies are not given to the		
		employee upon termination of		
		employment, the retention specified		
		in part "b," above, must be followed.		

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
Employee medical	Personnel	Medical records	3 years after	662a
records not related to		(including firefighter's annual	termination of	
exposure to toxic		physical exams and fit tests)	employment	
substances or harmful				
physical agents				
Employee medical	Personnel	Records and documents relating to	3 years	662b
records not related to		medical certifications, re-		
exposure to toxic		certifications or medical histories of		
substances or harmful		employees or employees' family		
physical agents		members, created for purposes of		
		Family and Medical Leave Act (FMLA)		
		PUBLIC HEALTH		
Negative health screening	Public		30 days	792d
reports relating to COVID-	Health/Miscellaneous			
19 and other screening				
programs				
Health screening logs	Public		30 days	792e
relating to COVID-19 and	Health/Miscellaneous			
other screening programs	Dill	LIC DRODERTY AND FOLUDAM	FAIT	
	1	BLIC PROPERTY AND EQUIPM		1
Real property	Public Property and	Copy of site or plot plan,	PERMANENT	803a
acquisition or sale file	Equipment	photographs, and recommendation		
		or justification for acquisition or sale		
Real property	Public Property and	Other records in file, including but	6 years after property	803b
acquisition or sale file	Equipment	not limited to copy of deed, copy of	no longer owned by	
		appraisal or valuation, closing	local government	
		statement, approval for acquisition	*See LGS-1 note on	
		or sale, memoranda, and	related item	
		correspondence		
Capital construction or	Public Property and	Feasibility studies; successful bids;	6 years after building or	806a
public improvement	Equipment	plans, specifications, and designs;	facility no longer exists	
project file		project description; in-progress and	or is no longer owned	
		completion photographs; inspection	by local government	

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
		reports; environmental impact statement; annual project statement; fiscal and other final reports; significant change orders; and significant correspondence		
Capital construction or public improvement project file	Public Property and Equipment	Supplementary documentation	6 years after last entry in project file	806b
Capital construction or public improvement project file	Public Property and Equipment	Unsuccessful bids, to which contract is not awarded	6 years	806c
Capital construction or public improvement project file	Public Property and Equipment	All records when project is proposed but not undertaken	6 years after last entry	806d
Official plans, maps, designs, architectural drawings, and photographs	Public Property and Equipment	Final or "as built" plans, maps, designs, sketches, architectural drawings and photographs, for significant building or other facility	PERMANENT	807a
Official plans, maps, designs, architectural drawings, and photographs	Public Property and Equipment	Final or "as built" plans, maps, designs, sketches, architectural drawings and photographs, for other than significant building or other facility	6 years after building or facility no longer exists or is no longer owned by local government	807b
Official plans, maps, designs, architectural drawings, and photographs	Public Property and Equipment	Mechanical, electric, and other detailed schematic drawings, not covered by parts "a" or "b," including detailed specifications not appearing on plans, maps, designs, sketches, architectural drawings	6 years after building or facility no longer exists or is no longer owned by local government	807c
Official plans, maps, designs, architectural drawings, and photographs	Public Property and Equipment	Other related non-graphic design file documents, including correspondence, cost estimates,	6 years after completion of project *See LGS-1 note on longer retention	807d

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
		reports, planning studies and other records		
Official plans, maps, designs, architectural drawings, and photographs	Public Property and Equipment	Template or other similar automated framework or reference files used in conjunction with more specific automated design files	Retain as long as the related specific automated design files are retained	807e
Official plans, maps, designs, architectural drawings, and photographs	Public Property and Equipment	Index or similar record used to locate, identify, and access plans, maps, designs, sketches, architectural drawings, photographs and other existing records	Maintain as perpetual data file or other record, deleting information only relating to records that have been disposed of	807f
Property inventory records	Public Property and Equipment	covering buildings, facilities, vehicles, machinery and equipment, including "fixed assets" records	6 years after superseded by updated inventory, or 6 years after replacement, sale, or discontinuance of use of all property listed, whichever is sooner	814
Inventory of supplies	Public Property and Equipment		6 years	815
Public property sale or discard records	Public Property and Equipment	Except real property, including but not limited to description of property, bids or offers, and receipt of deed of gift	6 years	816
Maintenance, testing, service, operational and repair records for equipment or vehicle	Public Property and Equipment	Cumulative summary record for vehicle or equipment	6 years after vehicle or equipment no longer in use	817a
Maintenance, testing, service, operational and repair records for equipment or vehicle	Public Property and Equipment	Individual report when posted to cumulative summary record	6 years	817b

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
Maintenance, testing,	Public Property and	Individual report when not posted to	6 years after vehicle or	817c
service, operational and	Equipment	cumulative summary record	equipment no longer in	
repair records for			use	
equipment or vehicle				
Maintenance, testing,	Public Property and	Maintenance or repair log or similar	6 years after last entry	817d
service, operational and	Equipment	record		
repair records for				
equipment or vehicle				
Maintenance, testing,	Public Property and	Reports and studies relating to	6 years	817e
service, operational and	Equipment	maintenance, testing, service,		
repair records for		operation and repairs for equipment		
equipment or vehicle		or vehicles		
Maintenance, testing,	Public Property and	Requests for inspection, repair, or	1 year	817f
service, operational and	Equipment	service when no work is performed,		
repair records for		and no funds expended		
equipment or vehicle				
Maintenance, testing,	Public Property and	Permits issued to allow vehicles to	0 after expiration of	817g
service, operational and	Equipment	be used for various purposes, such as	permit	
repair records for		waste transport, hazardous materials		
equipment or vehicle		transport, and oversized loads		
Maintenance, testing,	Public Property and	Vehicle registration records	0 after superseded	817h
service, operational and	Equipment			
repair records for				
equipment or vehicle				
Specifications, warranty,	Public Property and	Received from vendor for vehicle or	6 years after vehicle or	818
and descriptive	Equipment	equipment	equipment no longer in	
information			use	
Consumption and	Public Property and	For fuel, oil, or similar products	6 years	820
dispensing records	Equipment		*See LGS-1 note on	
			related item	
Petroleum bulk storage	Public Property and	Registration, including application	7 years after expiration	823a
records	Equipment	and related records	or termination of	

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER		
			registration or denial of			
			application			
Petroleum bulk storage	Public Property and	Monthly and ten-year mandatory	10 years	823b		
records	Equipment	inspection reports				
Petroleum bulk storage	Public Property and	Daily and other periodic inspection	1 year	823c		
records	Equipment	reports				
Petroleum bulk storage	Public Property and	Test certification for underground	7 years	823d		
records	Equipment	storage tank				
Petroleum bulk storage	Public Property and	Site assessment and related records,	PERMANENT	823e		
records	Equipment	required when an underground				
		storage tank is abandoned				
Petroleum bulk storage	Public Property and	Records relating to leakage and	PERMANENT	823f		
records	Equipment	spillage				
Petroleum bulk storage	Public Property and	Inventory monitoring records	5 years	823g		
records	Equipment					
Petroleum bulk storage	Public Property and	Denied registration application and	7 years after denial of	823h		
records	Equipment	related records	application			
Petroleum bulk storage	Public Property and	Records demonstrating compliance	Maintain for the life of	823i		
records	Equipment	with the compatibility requirement if	the storage tank			
		storing regulated substances				
		containing greater than 10 percent				
		ethanol, greater than 20 percent				
		biodiesel or any other regulated				
		substance				
	PUBLIC SAFETY					
Computer-aided	Computer0Aided	Containing data on each call received	3 years	1179		
dispatch (CAD) or	Dispatch (CAD)	and equipment dispatch or other	*See LGS-1 note on			
incident data file		resulting action taken	longer retention			
Emergency call receipt	Computer0Aided	When record contains no	3 years	1180a		
and/or equipment	Dispatch (CAD)	information on emergency medical	*See LGS-1 note on			
dispatch record	. , ,	treatment of an individual	longer retention			

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
Emergency call receipt and/or equipment dispatch record	Computer0Aided Dispatch (CAD)	When record contains information on emergency medical treatment of an individual	6 years, or 3 years after individual attains age 18, whichever is longer	1180b
Geographic Information System (G.I.S.) records used in emergency dispatch process	Computer0Aided Dispatch (CAD)	Street, road right-of-way, road centerline, hydrant, tax parcel or other data layer (official copies maintained and/or updated by dispatching unit)	Maintain as perpetual data files, and 1 year after superseded	1181a
Geographic Information System (G.I.S.) records used in emergency dispatch process	Computer0Aided Dispatch (CAD)	Street, road right-of-way, road centerline, hydrant, tax parcel or other data layers (other than official copies, where official copy is maintained by other unit of local government which maintains the G.I.S.)	O after no longer needed	1181b
Geographic Information System (G.I.S.) records used in emergency dispatch process	Computer0Aided Dispatch (CAD)	G.I.S. file and process documentation records, covering G.I.S. operations where dispatch unit creates, revises or performs analyses on data layers and related files	Maintain until G.I.S. system used in dispatch is superseded or no longer used	1181c
Communications log	Computer0Aided Dispatch (CAD)	Radio, telephone, alarm, or other recording each communication between caller and receiving unit or between dispatch unit and mobile unit or field personnel	3 years after last entry *See LGS-1 note on longer retention	1182
Recording of communications	Computer0Aided Dispatch (CAD)	kept by dispatch unit of law- enforcement agency, fire department or district, emergency medical service or central emergency dispatch unit	O after information posted to emergency call receipt and/or equipment dispatch record *See LGS-1 note on longer retention	1183

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
Call receipt and dispatch	Computer0Aided	Incident data files submitted to New	2 years	1184a
related reports	Dispatch (CAD)	York Department of State		
Call receipt and dispatch	Computer0Aided	Summary data reports and detailed	6 years	1184b
related reports	Dispatch (CAD)	reports containing information of		
		potential legal or fiscal value		
Call receipt and dispatch	Computer0Aided	Internal information reports of no	0 after no longer	1184c
related reports	Dispatch (CAD)	legal or fiscal value, such as daily	needed	
		activity reports		
Accreditation records	General	Assessment reports, annual	10 years	1185a
		compliance surveys (compliance		
		reports), standard compliance		
		reports, and other correspondence		
Accreditation records	General	Contents of file folders used to	0 after accreditation	1185b
		demonstrate compliance with the	period ends or is	
		program, provided they are copies	renewed	
Emergency vehicle,	General	Vehicle upkeep and use records,	3 years	1186a
apparatus, and		including records of incidents where	*See LGS-1 note on	
equipment records		vehicle responded, and equipment	related items	
		was used		
Emergency vehicle,	General	Vehicle readiness checklist, or	3 years	1186b
apparatus, and		equivalent record, for any		
equipment records		emergency vehicle, needed to		
		ensure that necessary equipment		
		and material is in place and in proper		
		order		
Emergency vehicle,	General	Record of equipment (other than	1 year after equipment	1186c
apparatus, and		firearms) issued to public safety	returned or otherwise	
equipment records		personnel	disposed of	
Training records for law-	General	individual's record of courses	6 years after individual	1187a
enforcement officers, E-		attended and/or completed,	leaves service	
911, dispatch or fire-		including basic information on	*See LGS-1 note on	
fighting personnel		course content	longer retention	

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
Training records for law-	General	Training materials, which address	40 years	1187b
enforcement officers, E-		core law enforcement, firefighting,		
911, dispatch or fire-		or dispatch activities		
fighting personnel				
Training records for law-	General	Training materials, which address	1 year	1187c
enforcement officers, E-		general public safety issues or non-		
911, dispatch or fire-		core law enforcement activities		
fighting personnel				
Training records for law-	General	Division of Criminal Justice Services	0 after no longer	1187d
enforcement officers, E-		training materials	needed	
911, dispatch or fire-				
fighting personnel				
Training records for law-	General	Attendance lists	1 year	1187e
enforcement officers, E-				
911, dispatch or fire-				
fighting personnel				
Public safety personnel	General	Summary data on an individual	3 years	1189a
service data file or			*See LGS-1 note on	
equivalent record			related item	
Public safety personnel	General	Detailed data on an individual, when	1 year	1189b
service data file or		posted to or listed on summary data		
equivalent record		file or other record		
Public safety personnel	General	Detailed data on an individual, when	3 years	1189c
service data file or		not posted to or listed on summary		
equivalent record		data file or other record		
Public safety real	General	Basic or "history file" data	Maintain as updated	1190a
property data file			perpetual data file, for	
			as long as system	
			remains in use and	
			property covered comes	
			under service area	
			*See LGS-1 note on	
			longer retention	

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
Public safety real	General	Detailed data, including plans and	0 after superseded or	1190b
property data file		computer-assisted design records	obsolete	
Public safety real	General	Records of updates and corrections	3 years after update or	1190c
property data file		to property data	correction made	
Documentation of	General	Relating to specific case investigation	Retain as long as the	1192a
macros, queries, and		or subject file	case investigation or	
reports			subject file for which	
			the documentation is	
			created are retained.	
Documentation of	General	Not relating to specific case	0 after no longer	1192b
macros, queries, and		investigation or subject file	needed	
reports				
Hazardous materials	General	Hazardous materials location report	3 years after hazardous	1193a
records		or exemption filed with fire	materials no longer	
		department or district, or equivalent	stored at site	
		record	*See LGS-1 note on	
			longer retention	
Hazardous materials	General	Textual reference information	3 years after	1193b
records		containing medical, chemical, or	superseded or obsolete	
		other information used to assist		
		dispatchers and responding		
		personnel, and maps of		
		agency/service coverages	0 6 1	1100
Hazardous materials	General	Reports on hazardous materials	3 years after hazardous	1193c
records		found in the service area in its	materials listed in	
		entirety, or at specific locations	report are no longer	
			present at listed sites	
			*See LGS-1 note on	
Standard Operation	Conoral	For call receipt and dispatch	longer retention PERMANENT	1194
Standard Operating Procedures	General	For call receipt and dispatch,	*See LGS-1 note on	1194
riocedures		including codes, abbreviations, and	related item	
		authority file data	reiateu item	

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
Reference files on municipalities, districts, and volunteer entities in service or neighboring areas	General		0 superseded or obsolete *See LGS-1 note on longer retention	1195
Patient care records	Emergency Medical Services	Ambulance run or prehospital care record created each time a patient is transported by emergency vehicle and/or administered medical treatment	6 years, or 3 years after individual treated and/or transported reaches age 18, whichever is longer	1198a
Patient care records	Emergency Medical Services	Patient care data file, containing medical treatment and/or billing information on individual treated by emergency medical personnel	6 years, or 3 years after individual treated and/or transported reaches age 18, whichever is longer	1198b
Patient care records	Emergency Medical Services	Summary record of all patients treated and/or transported	3 years	1198c
Emergency medical training records	Emergency Medical Services	Application for training or certification filed by individual	6 months	1200a
Emergency medical training records	Emergency Medical Services	Original entry training records, when posted to summary record	1 year	1200b
Emergency medical training records	Emergency Medical Services	Original entry training records, when not posted to summary record	7 years	1200c
Emergency medical training records	Emergency Medical Services	Summary record of training	7 years *See LGS-1 note on longer retention	1200d
Emergency medical training records	Emergency Medical Services	Course materials, except final or annual reports	7 years after course completed	1200e

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
Rescue and disaster response reports	Emergency Medical Services	And related records, covering specific incidents	3 years, but not until 3 years after any minor involved attains age 18 *See LGS-1 notes on longer retention and related item	1202
Emergency medical services reports	Emergency Medical Services	Reports containing billing information	7 years	1203a
Emergency medical services reports	Emergency Medical Services	Reports not containing billing information	1 year	1203b
Emergency medical services reports	Emergency Medical Services	Summary data received from New York State Department of Health	0 after no longer needed	1203c
Blotter	Fire Fighting and Prevention	Providing summary information on all significant activities of a fire department or district	PERMANENT	1204
Log	Fire Fighting and Prevention	Journal or similar chronological record of all activity at a fire station	3 years after date of most recent entry	1205
Fire department or district incident listing or report	Fire Fighting and Prevention	When blotter or equivalent record is not kept by department or district	PERMANENT	1206a
Fire department or district incident listing or report	Fire Fighting and Prevention	When incidents listed on printout are also shown on blotter or log	0 after no longer needed	1206b
Fire department or district incident listing or report	Fire Fighting and Prevention	County fire coordinator's, marshal's, or emergency services director's information copy Anticipated change: Fire department or district incident listing or report,	0 after no longer needed	1206c

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
		received from or sent to New York State Division of Homeland Security and Emergency Services (previously Office of Fire Prevention and Control)		
Reports on fire-fighting activity, not including incident reports	Fire Fighting and Prevention	Reports dealing with serious incidents or problems, or major issues with long-term implications, such as covering overall status of fire-fighting apparatus, equipment and facilities, fire-fighting readiness capability and personnel performance evaluation, and fire casualty reports	PERMANENT	1207a
Reports on fire-fighting activity, not including incident reports	Fire Fighting and Prevention	Reports on routine activities, including but not limited to daily activity report, daily communications report, false alarm investigation report, and other periodic report, which contain information of legal or fiscal value	6 years	1207b
Reports on fire-fighting activity, not including incident reports	Fire Fighting and Prevention	Reports on routine activities, which do not contain information of legal or fiscal value, and reports which contain information duplicated in reports covered by part "a" or part "b," above	0 after no longer needed	1207c
Reports on fire-fighting activity, not including incident reports	Fire Fighting and Prevention	Informational reports received from county fire coordinator	0 after no longer needed	1207d
Fire investigation records	Fire Fighting and Prevention	First, second or third degree arson investigation records, disaster or casualty investigation records, or records of investigations of major	PERMANENT	1208a

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
		fires or significant fires of suspicious		
		origin		
Fire investigation	Fire Fighting and	Fourth degree arson investigation	10 years	1208b
records	Prevention	records		
Fire investigation	Fire Fighting and	Routine fire investigation records,	3 years	1208c
records	Prevention	not covered by parts "a" or "b," above		
Fire investigation	Fire Fighting and	Master summary record of all fire	PERMANENT	1208d
records	Prevention	investigations		
Fire mutual aid plan	Fire Fighting and	Final plan, including maps and other	PERMANENT	1210a
	Prevention	attachments		
Burn injury reports	Fire Fighting and	(Cases of victims that sustain	0 after no longer	1209
	Prevention	substantial 2nd and 3rd degree	needed	
		burns) that medical officials submit to the New York State Office of Fire		
		Prevention and Control		
Fire mutual aid plan	Fire Fighting and	Background materials and	3 years after final plan	1210b
	Prevention	supporting documentation used in producing final plan	completed	
Fire safety inspection	Fire Fighting and	Master summary record of	PERMANENT	1211a
records	Prevention	inspections performed		
Fire safety inspection	Fire Fighting and	Report on inspection at school,	21 years	1211b
records	Prevention	public building, multifamily dwelling, or commercial or industrial facility and notice of violation		
Fire safety inspection	Fire Fighting and	Report on inspection of single family	6 years	1211c
records	Prevention	dwelling and notice of violation		

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
Fire evacuation plan, disaster response plan, fire drill report, fire safety survey	Fire Fighting and Prevention	But not including mutual aid plan	3 years after superseded or obsolete	1212
Fire hydrant records	Fire Fighting and Prevention	Master record of hydrant locations	0 after superseded	1213a
Fire hydrant records	Fire Fighting and Prevention	Installation, repair, location, maintenance, inspection, and replacement records	3 years after hydrant replaced, removed or use discontinued	1213b
Copies of volunteer department or organization fund-raising records	Fire Fighting and Prevention	Maintained by municipality or fire district	6 years	1214
Controlled burn records	Fire Fighting and Prevention	covering legally approved burning of leaves and debris permitted by fire department or district	3 years	1215
Length of Service Award Program (LOSAP)	LOSAP	including plan document, trust document, summary of provisions, adoption agreement, point system, and similar documents: Benefit plan (including all revisions and amendments)	O after superseded and no longer needed to determine benefits	1216a
Length of Service Award Program (LOSAP)	LOSAP	including plan document, trust document, summary of provisions, adoption agreement, point system, and similar documents: Drafts and supporting documentation used in producing and updating plan	1 year	1216b
LOSAP Annual report ("census of members")	LOSAP	who qualify for a year of service credit under Length of Service Award Program (LOSAP) received from third party administrator	0 after superseding report received	1217

SERIES NAME	SUB-SECTION HEADING	DESCRIPTION	RETENTION PERIOD	LGS-1 ITEM NUMBER
LOSAP Summary records of volunteers	LOSAP	listing points earned and providing breakdown of types of services and how points earned under Length of Service Award Program (LOSAP) Annual summary report or listing	55 years	1218a
LOSAP Summary records of volunteers	LOSAP	Monthly or other periodic reports or listings	3 years	1218b
LOSAP records relating to individual volunteer	LOSAP	Records showing points earned and providing breakdown of types of services and how individual earned points	6 years after individual leaves service or program terminated	1219a
LOSAP records relating to individual volunteer	LOSAP	Copy of individual participant statements received from third party administrator	6 years after individual leaves service or program terminated	1219b
LOSAP records relating to individual volunteer	LOSAP	Copy of forms completed for participation including applications, enrollment forms, or similar documents and related records	6 years after individual leaves service or program terminated	1219c
LOSAP records relating to individual volunteer	LOSAP	Beneficiary designation records	O after superseded or obsolete or contributions paid	1219d
LOSAP records relating to individual volunteer	LOSAP	Records relating to individual's challenge to plan's, department's, or district's assignment or of number of points earned	3 years after appeal concluded or other disagreement otherwise resolved	1219e